

FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U- <u>3632</u>	2. Fiscal Year Covered From: 01 / 01 / 2004 Through: 12 / 31 / 2004
3. Name and address of person filing. Name <u>Fred C. Young</u> P.O. Box, Bldg., Room No., if any <u>P.O. Box 7109</u> <u>Pasadena, CA 91109-7209</u> Street <u>150 East Corson Street</u> City <u>Pasadena</u> State <u>California</u> ZIP Code + 4 <u>91103-3839</u>	4. Name, file number, and address of labor organization. Name <u>I.U.O.E., Local Union No. 12</u> Labor Organization File Number <u>007-156</u> P.O. Box, Building and Room Number, if any <u>P.O. Box 7109, Pasadena, CA 91109-7209</u> Street <u>150 East Corson Street</u> City <u>Pasadena</u> State <u>California</u> ZIP Code + 4 <u>91103-3839</u>
5. Position in labor organization. <u>Financial Secretary</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4	7.a. Nature of Interest, Transaction, or Income. 7.b. Amount.

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed *Fred C Young*

On July 8, 2005 626-792-8900
Date Telephone Number

Name of Person Filing Fred C. Young	File Number U- 3632
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name **Operating Engineers Funds, Inc.**

Trade Name, if any:

P.O. Box, Bldg., Room No., if any **P.O.Box 7063**
Pasadena, CA 91109-7063

Street **100 East Corson Street**

City **Pasadena**

State **California** ZIP Code + 4 **91103-3840**

9. Business deals with:

a. Labor Organization

☒ b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name **Operating Engineers Trust Funds**

Trade Name, if any:

P.O. Box, Bldg., Room No., if any **P.O.Box 7083**
Pasadena, CA 91109-7063

Street **100 East Corson Street**

City **Pasadena**

State **California** ZIP Code + 4 **91103-3840**

11.a. Nature of such dealing.

Washington DC Legislative Conference and Trust Fund Meetings

11.b. Approximate dollar value of such dealing. **\$ 2331.29**

12.a. Nature of interest held or income received.

Trustee reimbursement of travel and lodging expenses

12.b. Amount. **\$2331.29**

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer or Consultant ?

14.b. Amount of payment.

OPERATING ENGINEERS TRUST FUNDS EXPENSE REPORT

REIMBURSEMENT FOR EXPENSES

Fred C. Young, Financial Secretary/sc
NAME
150 East Corson Street
ADDRESS
Pasadena, CA 91103.
CITY, STATE, ZIP CODE

May 16, 2004 - May 21, 2004
DATE
OPERATING ENGINEERS TRUST FUNDS
TRUST
WASHINGTON LEGISLATIVE CONFERENCE
PURPOSE OF TRIP

EXPENSES	5 / 17 / 04 DATE	5 / 18 / 04 DATE	5 / 19 / 04 DATE	5 / 20 / 04 DATE	5 / 21 / 04 DATE	5 / 22 / 04 DATE	5 / 23 / 04 DATE	5 / 24 / 04 DATE	5 / 25 / 04 DATE	TOTALS
MILEAGE AT: \$.35 PER MILE										
PARKING & TOLLS										
AIR										
AUTO RENTAL										
HOTEL										150.57
LOCAL TRAVEL (CAB / LIMO)										
MEALS & TIPS	B L D		218.12		542.20					932.82
TIPS, OTHER										
OTHER:										
TOTAL EXPENSES										1083.39

TOTAL EXPENSES	\$	-
LESS CASH ADVANCE	\$	-
REFUND WHICH I OWE TO TRUST FUND	\$	-
AMOUNT OWING ME BY TRUST FUND	\$	1083.39

SIGNATURE
Fred C. Young

OPERATING ENGINEERS TRUST FUNDS EXPENSE REPORT

AIRFARE ONLY

Fred C. Young, Financial Secretary/sc
NAME
150 East Corson Street
ADDRESS
Pasadena, CA 91103
CITY, STATE, ZIP CODE

May 16, 2004 - May 21, 2004
DATE
Operating Engineers Trust Funds
TRUST
Washington Legislative Conference
PURPOSE OF TRIP

EXPENSES	5 / 16 / 04 DATE	/ /	/ /	/ /	/ /	5 / 21 / 04 DATE	TOTALS
MILEAGE AT: \$.35 PER MILE							
PARKING & TOLLS							
AIR							\$ 1247.90
AUTO RENTAL							
HOTEL							
LOCAL TRAVEL (CAB/LIMO)							
MEALS & TIPS	B						
	L						
	D						
TIPS, OTHER							
OTHER:							
TOTAL EXPENSES							\$ 1247.90

TOTAL EXPENSES	\$ 1247.90
LESS CASH ADVANCE	\$ 3500.00
REFUND WHICH I OWE TO TRUST FUND	\$ 2252.10
AMOUNT OWING ME BY TRUST FUND	\$

SIGNATURE
Fred C. Young

Name of Person Filing Fred C. Young	File Number U-
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<p>B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.</p>	
<p>8. Name and address of Business (including trade name, if any).</p> <p>Name Operating Engineers Funds, Inc.</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any P.O.Box 7063 Pasadena, CA 91109-7063</p> <p>Street 100 East Corson Street</p> <p>City Pasadena</p> <p>State California ZIP Code + 4 91103-3840</p>	<p>9. Business deals with:</p> <p>a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p>c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name Operating Engineers Trust Funds</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any P.O.Box 7083 Pasadena, CA 91109-7063</p> <p>Street 100 East Corson Street</p> <p>City Pasadena</p> <p>State California ZIP Code + 4 91103-3840</p>	<p>11.a. Nature of such dealing.</p> <p>Trust Fund Meeting, Dallas, Texas</p>
	<p>11.b. Approximate dollar value of such dealing. 1160.62</p>
	<p>12.a. Nature of interest held or income received.</p> <p>Trustee reimbursement of travel and lodging expenses</p>
	<p>12.b. Amount. 1160.62</p>

<p>C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.</p>	
<p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p>	<p>14.a. Nature of payment.</p>
<p>13.b. Is the Business an Employer or Consultant ?</p>	<p>14.b. Amount of payment.</p>

OPERATING ENGINEERS TRUST FUNDS EXPENSE REPORT

NAME Fred C. Young, Financial Secretary/sc
 ADDRESS 150 East Corson Street
Pasadena, CA 91103
 CITY, STATE, ZIP CODE

DATE October 9, 2004 - October 12, 2004
 TRUST Operating Engineers Trust Funds
 PURPOSE OF TRIP Trust Fund Meetings

EXPENSES	10/9/04	10/10/04	10/11/04	10/12/04	10/13/04	10/14/04	10/15/04	10/16/04	TOTALS
MILEAGE AT: \$.35 PER MILE									
PARKING & TOLLS									
AIR	\$ 875.50								875.50
AUTO RENTAL									
HOTEL									
LOCAL TRAVEL (CAB/LIMO)									
MEALS & TIPS									
TIPS, OTHER									
OTHER:									
TOTAL EXPENSES	\$ 1160.62								1160.62

TOTAL EXPENSES	\$ 1160.62
LESS CASH ADVANCE	\$ 1000.00
REFUND WHICH I OWE TO TRUST FUND	\$
AMOUNT OWING ME BY TRUST FUND	\$ 160.62

* PLEASE ATTACH ALL RECEIPTS

SIGNATURE Fred C. Young

OPERATING ENGINEERS TRUST FUNDS

I.U.O.E. LOCAL 12 HEALTH & WELFARE / PENSION / VACATION / TRAINING

100 EAST CORSON STREET • PASADENA, CALIFORNIA 91103 • (626) 356-1000

P.O. BOX 7063, PASADENA, CALIFORNIA 91109

WEBSITE: www.oefunds.org



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July 8, 2005

Mr. Fred Young
I.U.O.E., LOCAL #12
150 E. Corson Street
Pasadena, CA 91103

****2nd REVISION****

Dear Mr. Young:

Previously you received copies of all reimbursements issued to you from the Operating Engineers Trust Funds, Inc., for calendar year 2004. This will confirm that those reimbursements totaled \$3,491.91.

Date	Check No.	Amount	Void/Amt. Refunded	Total Reimb.
05/06/04	32069	\$3,500.00	\$(2,252.10)	\$1,247.90
09/09/04	32714	\$2,846.00	\$(2,846.00)	\$0.00
09/16/04	32740	\$1,000.00	\$(0.00)	\$1,000.00
10/22/04	32981	\$1,083.39	\$(0.00)	\$1,083.39
11/12/04	33096	\$160.62	\$(0.00)	\$160.62
		\$8,590.01	\$(5,098.10)	\$3,491.91